

User Guide

PrivCo

28 Pay IVE						
						2012 \$130 MM
				2014	2013 \$245 MM	\$130 11
AIRBNB FINANCIALS AND KPIS		2016	2015 \$900 MM	\$425 MM		
Income Statement 201 Revenues 52 EBITDA 5	.570 MM	\$1.700 MM \$100 MM	(\$150 MM)			
Net Income (Loss)	17.5%	5,9%		2014-04-18	2012-12-05 \$2,850 MM	
EBITO Net Income Margin (%		08	2015-06	2014-04 \$10,780 MM	\$2,800	

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Dashboard

The Dashboard is the post-login homepage. It showcases popular companies, and the most recent deals, fundings and IPO news.

You can navigate PrivCo using the left-hand navigation bar available on all pages of the platform. This navigation bar is collapsible by clicking on the three horizontal lines at the very top left of the page.





Individual Company Profiles

Navigate to an individual company profile from the top of any page using the search bar. You can search by company name or company website URL.



PROFILES INCLUDE

Current and historical revenue and employee counts by year	Executive-level contacts
Financial data confidence indicator	Investors
Growth rates	Funding details
Valuations	Related companies
Other critical firmographics	Detailed M&A activity
Ownership structure	Corporate structure

Company Overview Section

The top of the profile contains a snapshot of the company that includes a logo, a summary overview and a list of corresponding PICS and keywords.

Standard classification systems are limiting, so we created the PrivCo Industry Classification System (PICS) to more accurately reflect the modern business landscape and allow you to drill down and find the most suitable target companies and comparables possible.

Companies have only one industry, and keywords help further describe each company's activities. Depending on your combination of these, each term will either further refine or broaden your search.

For example, Airbnb is a software platform, so its industry is Software & Internet Services and its keywords—Hospitality, Consumer Services, Booking, Software and Marketplace—provide additional information about its business.

Airbnb, Inc. 😭 Add to Watchlist



Airbnb, Inc. is a privately-held online marketplace allowing anyone from private residents to commercial properties to rent out their extra space. Listings include, but are not limited to: vacation rentals, private rooms, entire apartments, and bed and breakfasts. The closely-held Internet start-up, in addition to extensive media coverage, has raised significant interest from venture capital investors. Airbnb's headquarters are located in San Francisco, California. The company was founded in 2007 by Brian Chesky, Joe Gebbia, and Nathan Blecharczyk.

Excel PDF salesforce

Tags: VC Backed PICS: Software & Internet Services Keywords: Booking, Consumer Services, Hospitality +4 more

Financials & KPIs Section

In this section you will find current and historical annual revenues, employee counts, additional KPIs as available, growth rates and our proprietary financial tier confidence indicators.



Below each profile's revenue and employee count history is a Diamond, Gold, Silver or Bronze rating, indicating the authority of our sources. Financial Tier rating definitions can be found on the next page.

Profile Pages

Financials & KPIs Section

PrivCo is the only private company platform that provides transparency into the authority of our sources with our financial data confidence indicators, called "Financial Tiers."



Financial Tier Definitions:

- **Diamond profiles** contain the most authoritative information. The financials are upto-date and come from regulatory filings or multiple other trusted sources.
- **Gold profiles** don't contain enough authoritative data to be considered Diamond, but include revenue and employee data points from multiple reliable sources such as business journals, industry sources and news articles.
- **Silver profiles** contain at least one data point from a reliable source, and the rest have been inferred and modeled to fill in gaps. These profiles are directionally accurate as to the value and trend, but won't have the same degree of accuracy as Gold or Diamond.
- **Bronze profile** financial details have been validated through our various internal models. We do not have direct revenue or employee figure data points, but we have at least one indirect data point (e.g., location or 401(k) participant numbers) that we can extend and build around to give our clients a picture of the company's size.



Firmographics Section

This section provides basic details including the location of corporate headquarters, growth rates and corporate structure.

AIRBNB ORGANIZATION	١		
Airbnb Basic Info		Airbnb Corporate Stru	icture
Company Tags:	VC Backed	Subsidiaries:	Crashpadder
Revenue Growth Rate (1YR):	51.2%		Luxury Retreats International Inc.
Revenue Growth Rate (3YR	82.2%		NabeWise Media, Inc.
CAGR):			View All >
Employee Growth Rate (1YR):	37.9%	Former Name:	Airbed & Breakfast, Inc.
Employee Growth Rate (3YR	37.2%	Founder(s):	Brian Chesky
CAGR):			Joe Gebbia
Year Founded:	2008		Nathan Blecharczyk
City:	San Francisco		
State/Province:	California		
Postal Code:	94103, See more private		
	companies near Airbnb, Inc.		
Country:	United States		
Phone:	415-615-2490		
Website:	www.airbnb.com		
Social Media:	У in f		



Industry Classification (PICS) Section

This section lists a company's industry and keywords. Each industry or keyword is a link to a list of all companies that share that term.

AIRBNB INDUSTRY CLASSIFICATION

Airbnb PrivCo Industry PICS: Airbnb Keywords: Software & Internet Services Booking, Consumer Services, Hospitality, Marketplace, Software, Technology, Travel

The PrivCo Industry Classification System (PICS) is PrivCo's proprietary system for classifying privately-held companies. Built to reflect the modern business landscape more accurately than other systems, PICS enables powerful search and discovery features through a two-pronged classification approach: each company is assigned to one core industry, with additional keywords used to describe its activities in further detail. Under the hood, PrivCo uses Machine Learning and other automatic algorithms to analyze keyword and industry clusters to provide real-time QA and ensure the highest level of data integrity.

Profile Pages

Company Investors

This section provides a comprehensive list of associated investors, date of most recent investment, as well as links to each investor's individual profile.

Name	Date of Most Recent Investment
Technology Crossover Ventures	Mar. 2017
CapitalG	Mar. 2017
Andreessen Horowitz, LLC	Mar. 2017
Sequoia Capital	Mar. 2017
General Atlantic LLC	Dec. 2015
Hillhouse Capital Management, Ltd.	Dec. 2015
Tiger Global Management LLC	Dec. 2015
Baillie Gifford & Co Limited	Dec. 2015
China Broadband Capital	Dec. 2015
Fidelity Ventures	Dec. 2015
Show More	

Executive-Level Contacts (When Available)

This section includes management team members, job title and corresponding email addresses.

Name	Title	Email	
Brian Chesky	CEO & Co-Founder	brian.chesky@airbnb.com	
Joe Gebbia	Co-Founder	joe.gebbia@airbnb.com	
Nathan Blecharczyk	Co-Founder	nathan.blecharczyk@airbnb.com	
Gregory McAdoo	Director	gregory.mcadoo@airbnb.com	
Jeff Jordan	Director	jeff.jordan@airbnb.com	

Profile Pages

Related Companies

Discover New Companies in Orbit Around Your Key Targets

Each company profile includes a Related Companies section. Use this tool to adjust the lens by which you view and identify cohorts of companies that share key characteristics with your target companies.

Smart Money	Largest Funding		Series/Stage	Valuation/Revenue	e Multiple			
,								
Comp	any	Website	Loca	tion	Shared La	bels		
Slack Te	echnologies, Inc.	www.slack.com	San Fr	rancisco, CA	Largest Fundi	ing Rounds Valuation Se	How It Works	
Instacar	t	www.instacart.co	m San Fr	rancisco, CA	Largest Fundi	ing Rounds Valuation Se		
Snowfla	ke Computing	www.snowflake.r	et San Ma	ateo, CA	Largest Fundi	ing Rounds Valuation Se	Lists default to t	ho 10
DoorDa	sh, Inc.	www.doordash.c	om Palo A	lto, CA	Largest Fundi	ing Rounds Valuation Se		
Epic Ga	mes, Inc.	www.epicgames.	com Cary, N	NC	Largest Fundi	ing Rounds Valuation To		
INFOR,	Inc.	www.infor.com	New Ye	ork, NY	Largest Fundi	ing Rounds Total Equity Ra		
Niantic,	Inc.	www.nianticlabs.	com San Fr	rancisco, CA	Valuation To	otal Equity Raised Acquisi	with the chosen	company
Airbnb,	Inc.	www.airbnb.com	San Fr	rancisco, CA	Valuation/Rev	enue Multiple Acquisitive		
Stripe, I	nc.	www.stripe.com	San Fr	rancisco, CA	Valuation S	eries/Stage Acquisitive Y	Simply toggle se	elect
Uber Te	chnologies, Inc.	www.uber.com	San Fr	rancisco, CA	Largest Fundi	ing Rounds Total Equity Ra	1,2,00	d off usin
							the list to dynam	nically

Related Companies presents a dynamic list, allowing you to build multi-factor screens on the fly using a variety of attributes such as valuation, growth rates, ownership, funding attributes, acquisitiveness and stage of funding.

change which companies show up.

If a company looks interesting, add it to a Watchlist from this section. See page 32 for more on Watchlists.



Funding and Investment Sections

As applicable, company profiles contain funding and investment activity details as well as deal multiples.

The Funding Activity section includes overall details, specifics on each funding round (including valuation, when available), as well as links to each investor's profile.

AIRBNB FUNDING ACTIVITY		
Total Funding Raised	Number of Funding Rounds	Latest Valuation
\$4,430.5 MM	11	\$31,000 MM
Funding Rounds		
Round F-2 Mar 2017		
Investor	Investor Type	
Technology Crossover Ventures	Venture Capital	
CapitalG	Venture Development Firm	
Andreessen Horowitz, LLC	Venture Capital	
Sequoia Capital	Venture Capital	
Valuation : \$31,000 MM		Round F-2 Total : \$447.8 M I View Details
Round F-1 Sep 2016		
Investor	Investor Type	
CapitalG	Venture Development Firm	
Technology Crossover Ventures	Venture Capital	
Valuation : \$30,000 MM		Round F-1 Total ¹ : \$555.5 MM View Details

To view further details on each round, click the View Details button at the bottom right of each round. See the VC Funding section on page 17 for information on these pages.

If applicable, the company's investment history is available with further investment details via the View Details button. See the VC Funding section on page 16 for information on these pages.

	STMENT HISTORY			
Date	Target	Target Industry	Total Amount	_
Jan 2017	Resy Networks, Inc.	Hospitality & Leisure Mobile Applications	\$13 MM	View Details



M&A Activity Section

If applicable, this section provides the company's M&A activity history, including dates, names of each target, deal type, price and transaction multiple (if available), as well as links to target profiles and deal details. See the Deals section on page 16 for information on the Deal pages.

Date	Target	Acquirer	Deal Type	Price	Transaction Multiples	
Nov. 2017	AdBasis	Airbnb, Inc.	Acquisition	Unspecified		View Details
Nov. 2017	Accomable	Airbnb, Inc.	Acquisition	Unspecified		View Details
Jun. 2017	Trooly, Inc.	Airbnb, Inc.	Acquisition	Unspecified		View Details
May. 2017	Deco Software	Airbnb, Inc.	Acquisition	Unspecified		View Details
Feb. 2017	Luxury Retreats International Inc.	Airbnb, Inc.	Acquisition	\$300 MM	EV / R : 2.6x	View Details
Jan. 2017	Tilt	Airbnb, Inc.	Acquisition	\$12 MM	EV / R : 1.1x	View Details
Sep. 2016	Trip4real Experiences, SL ¹	Airbnb, Inc.	Acquisition	Unspecified		View Details



Add a Company to Your Watchlist or Export Profile Data

Once you hone in on a target company, you can interact with the profile in a way that suits your next best step.

The Add to Watchlist option is available to the right of the company name at the top of each profile. Learn more about Watchlists on page 32.

The Export button allows you to export the profile to PDF, Excel or, if you have Salesforce integration set up, you can push key details to your Salesforce account. See page 37 for details on Salesforce integration.



Note: You may encounter profiles of public companies on PrivCo for a few reasons. First, we track the investment activity of public companies. We also have profiles of companies that were either formerly private and have since IPO'd or were acquired by a public company. You will come across these profiles on PrivCo because we maintain an archive of financial performance prior to exit, as well as details of any private market transactions on a forward-looking basis.



Investor Profiles

The Investor profiles include basic firm information such as location and investor type, investment preferences, company contacts and a historical record of private market transactions.

As with the company profiles, you can export this data to PDF or Excel or view the details of each event. Page 17 provides details on the VC Fundings profiles.

	nator					Vew activity	•	Export	•
COMBINATO	R OVERVI	EW							
aalc Info				Investment Preferences					
westor Type:		B	usiness Incubator / SBDC	Y Combinator Preferred Stage:	Seed				
arent:					Early Stage				
ear Founded:		20	105						
ity:		M	ountain View						
tate/Province:		G	alifornia						
ostal Code:		94	4041						
ountry:		U	nited States						
lebsite:		w	ww.ycombinator.com						
COMBINATO	R COMPA	NY CONTACTS							
	R COMPA	NY CONTACTS	Title	Emell					
COMBINATO	R COMPAI	NY CONTACTS	Title Partner	Email pg@bugbear.com					
Name Paul Graham		NY CONTACTS	Partner						
Name Paul Graham			Partner		Total Deal Amount				
Name Paul Graham COMBINATO	R DEAL A	ND INVESTMENT	Partner	pg@bugbear.com	Total Deal Amount \$40 NM		Ve	w Dubalia	
Name Paul Graham COMBINATO Date	R DEAL A	ND INVE STMENT Company	Partner FHISTORY Company Industry Artificial Intelligence & Algorithmic Automation	pg@bugbear.com Deal Type				w Debelis w Debelis	



Investor Profiles

M&A Deal History

The Deal profiles include transaction details such as date, stake acquired, type, currency, amount, target company, acquirer, sellers, transaction multiples and any relevant notes.

You can export the data found here to PDF or Excel.

DateDel per colspan="4">Del per colspan="4"Del per colspan="4">Del per colspan="4">Del per colspan="4">Del per colspan="4">Del per colspan="4"Del per colspan="4	Blackberry Limite	d acquires	a majority	stake	in Cylan	ce,	Inc.	
Analysis of the state solutionAcquireTargetAcquireTargetAcquireCylance, Inc.Scientific GrandsNotice StatesScientific GrandsInternet ServicesScientific GrandsData States acquired? Send us a tip, tips@privoc.comScientific GrandsData State acquired? Send us a tip, tips@privoc.comData State acquired? Send us a tip, tips@privoc.comTota State acquired? Send us a tip, tips@privoc.comData State Stat								Export +
TargetAcquirerCylance, Inc. Irvine, California, United States Industry: Software & Internet ServicesBlackberry Limited Waterico, Ontarc, CanadaCylance, Inc. Irvine, California, United States Industry: Software & Internet ServicesBlackberry Limited Waterico, Ontarc, Canadadave the precise % stake acquired? Send us a tj., tipe@privoc.comStates Software & Internet ServicesDeal AmountDeal PriceStates Software & States acquired? Send us a tj., tipe@privoc.comFinancials for Target: Cylance, Inc.States Software & Internet ServicesTarasaction MultiplesStates Software & Internet ServicesTarasaction MultiplesStates Software & Internet ServicesTarasaction MultiplesTarasaction MultiplesExperimentation of the service ServiceSoftware & State ServiceSoftwar	Date		Stake Acquired				Deal Type	
Cylance, Inc. Blackberry Limited Waterloo, Canada Software & Internet Services Blackberry Limited Waterloo, Canada Are the precise % stake acquired? Send us a tip, tps@gbroco.com Software & Internet Services Software & Internet Services Deal Price Software & Internet Services Software & Internet Services Software & Internet Services Parameter Vertice Value (EV) Software & Internet Services Software & Internet Services Software & Internet Services Financials for Target: Cylance, Inc. Transaction Multiples Transaction Multiples Software Services Financials for Target: Cylance, Inc. Transaction Multiples Transaction Multiples Software Services Software & Internet Services N/A EV /A Transaction Multiples Software Services Software & Internet Services N/A EV /A Transaction Multiples EV /A Software Services Revenues 2017 N/A EV /R EV /A Software Services Soft	November 2018		majority stake				Acquisition	
Initial States Industry: Software & Internet Services Waterioe, Ontarioe, Canada Are the precise % stake acquired? Send us a tip::Experive correr Deal Price 51.4 BN Deal Price \$1.4 BN Deal Price \$1.4 BN Financials for Target: Cylance, Inc. Transaction Multiples \$1.4 BN Financials for Target: Cylance, Inc. Transaction Multiples \$1.4 BN Total Assets N/A \$2/A School Multiples Revenues 2017 N/A \$2/A \$1.4 BN Nalicon Multiples \$2/A \$1.4 BN Revenues 2017 N/A \$2/A \$1.4 BN Nalicon Multiples \$2/A \$2/A \$2/A Revenues 2017 N/A \$2/A \$2/A \$2/A Nalicon Multiples \$2/A \$2/A \$2/A \$2/A Station Multiples \$2/A \$2/A \$2/A \$2/A \$2/A Revenues 2017 N/A \$2/A	Target		Acquirer					
Deal Amount State Review State R	Irvine, California, United States							
Anometer Set of the set of	Have the precise % stake acquired? Send us a	a tip, tips@privco.com						
Enterprise Value (EV) \$1.4 BN Financials for Target: Cylance, Inc. Transaction Multiples Varance Var	Deal Amount							
Financials for Target: Cylance, Inc. Transaction Multiples Transaction Multiples w/ Max. Contingency Total Assets N/A EV / A EV / A Image: Cylance, Inc. Stookholder's Equity N/A EV / A EV / A Image: Cylance, Inc. Stookholder's Equity N/A EV / A EV / A Image: Cylance, Inc. Revenues 2017 S108.8 MM EV / R Image: Cylance, Inc. EV / R Net Income (Loss) N/A EV / E EV / E Image: Cylance, Inc. Cash Flow N/A EV / CF EV / E Image: Cylance, Inc. EBITDA N/A EV / EBITDA EV / CF Image: Cylance, Inc. Operating Income (Loss) N/A EV / Ol EV / CF Image: Cylance, Inc. Bal Notes EV / Ol Image: Cylance, Inc. EV / Ol Image: Cylance, Inc.	Deal Price			\$1.4 BN			3N	
Total AssetsN/AEV / AEV / AStockholder's EquityN/AEV / SEEV / SERevenues 2017\$108.8 MMEV / REV / RN/AEV / REV / REV / RCash FlowN/AEV / CFEV / CFBITDAN/AEV / EBITDAEV / EBITDAOperating Income (Loss)N/AEV / OIEV / OIEV / DI Colspan="4">EV / DI Colspan="#">EV / DI Colspan="4">EV / DI Colspan="4"/ DI	Enterprise Value (EV)					\$1.4 BN	4	
NA EV/SE EV/SE EV/SE Revenues 2017 \$108.8 MM EV/R EV/R EV/R Na EV/F EV/R EV/R EV/R Cash Flow N/A EV/F EV/F EV/R Departing Income (Loss) N/A EV/F EV/F EV/R	Financials for Target: Cylance, Inc.		Transaction Multiples		Transaction Multip	les w/ Ma	ax. Contingency	
Revenues 2017 \$108.8 MM EV / R EV / R EV / R Nat Income (Loss) N/A EV / E EV / E EV / E Cash Flow N/A EV / E EV / E EV / E Operating Income (Loss) N/A EV / D E EV / EBITDA EV / EBITDA EV / D E	Total Assets	N/A	EV / A		EV / A			
Net Income (Loss) N/A EV / E EV / E EV / E Cash Flow N/A EV / CF EV / CF EV / CF EV / EBITDA Image: NA / A EV / EBITDA EV / EBITDA EV / EBITDA EV / EBITDA EV / CF Image: NA / A EV / EBITDA EV / EBITDA </td <td>Stockholder's Equity</td> <td>N/A</td> <td>EV / SE</td> <td></td> <td>EV / SE</td> <td></td> <th></th> <td></td>	Stockholder's Equity	N/A	EV / SE		EV / SE			
Cash Flow N/A EV / CF	Revenues 2017	\$108.8 MM	EV / R	12.9x	EV / R			
EBITDA N/A EV / EBITDA EV / EBITDA EV / EBITDA Operating Income (Loss) N/A EV / OI EV / OI	Net Income (Loss)	N/A	EV / E		EV / E			
Operating Income (Loss) N/A EV / 0I EV / 0I	Cash Flow	N/A	EV / CF		EV / CF			
Deal Notes	EBITDA	N/A	EV / EBITDA		EV / EBITDA			
	Operating Income (Loss)	N/A	EV / OI		EV / OI			
Enterprise Value assumes no cash on hand and no target debt assumed.	Deal Notes							
	Enterprise Value assumes no cash on hand a	and no target debt assume	d.					



Investor Profiles

VC Fundings

The VC Funding profiles includes transaction details such as date, series, amount, investor details and any available valuation multiples.

Instacart Receives Equity Funding From Tiger Global Management LLC, Coatue Management, And Valiant Capital Partners

Date	Company		Series	Fund		nding Amount		
November 2018	Instacart		F-1		\$271 MM			
Round Details								
Funding Amount					\$271 MM			
Valuation						\$7.9 BN		
Company Age At Funding						6 years		
Investor		Investor Type		Investmen	ıt		Stake Acqui	red
Tiger Global Management LLC		Private Equity	ivate Equity					
Coatue Management		Hedge Fund						
Valiant Capital Partners		Venture Capital	enture Capital					
Financials for Instacart				Valua	ation	Multiples		
Total Assets		N/A	V/A V/A		/ A			
Stockholder's Equity		N/A	N/A		V / SE			
Revenues 2015		\$220 MM	\$220 MM		V/R			35.8x
Net Income (Loss)		N/A	N/A		V/E			
Cash Flow		N/A	N/A		V / CF			
EBITDA		N/A	N/A		V / EBITDA			
Operating Income (Loss)		N/A		V/0				



Pair our unique data sets and unrivaled data quality with our Advanced Search discovery tools to unearth new opportunities.

We offer five advanced search options, available on the left-hand navigation pane from any page:

 Private Co Investors	ompanie		Fundings /I&A Deals	• F	PE Deal	S	
≡ Priv Co	Name 👻	Enter private company or	investor name	٩			
Dashboard Watchlist Saved Searches		PrivCo	(API)	full potential of PrivCo sets with API Access		edule a Ca earn More	" →
Knowledge Bank		Popular Companies					< >
Advanced Searches Private Companies Investors		meijer	KOHLER.	NeimanMarcus	WARBY PARI	KER	wework.
Fundings M&A Deals		Featured M&A Deals					
PE Deals		Target	Buyer	Industry	Deal Price	Revenue	EV / Revenue
		Pluto.TV	Viacom, Inc.	Software & Internet Services	\$340 MM	\$25 MM	13.6x
		TrendKite, Inc.	Cision Inc.	Software & Internet Services	\$225 MM	\$56 MM	4.0x
		UQM Technologies Inc.	Danfoss Inc	Semiconductors & Semiconductor Equi	\$100 MM	\$7.8 MM	12.9x
		Quovo, Inc.	Plaid Technologies, Inc.	Software & Internet Services	\$200 MM	\$5 MM	40.0x

While all Advanced Searches allow you to filter by geography and industry, each has a unique set of screening criteria.

Advanced Searches

Private Companies

Quickly refine your search by revenues, employee counts, growth rates, ownership structure, location, industry, keywords and VC or M&A activity.

Private Company Advanced Sear p: Select multiple search options while holding the Control (Windows) or Comm		
	Reset	
Location Criteria		
Location		
Type in a city, state, region, or ZIP code in the United States		
The search defaults to U.S. companies.		
		PRO TIPS:
ndustry Criteria		FRO HFS.
dustries / Keywords ③		
Type in an industry or a keyword		
Show all industries		You can choose to "Include
Industries Contains Any All Industries Selected		Companies with pre-revenue or
Industries Contains Any All Industries Selected		
Keywords Contains Any - All Keywords Selected		unconfirmed revenue" by checking the
		box under the Choose Revenue Growth
		box under the Choose Revenue Growth
Revenue Criteria		Rate section. If the funding round size is
	Choose Revenue Growth Rate	Ŭ Ŭ
atween \$ MM and	1YR Growth Rate 👻 from % to %	important to your search, leave this box
> NIN	Also Include Companies With Pre-Revenue or Unconfirmed Revenue	unchecked.
choose range(s) from the list below		
: \$10 MM		
510 MM - \$100 MM		Vou cap also choose to " anly include "
\$100 MM - \$1 BN		You can also choose to "only include"
		or "exclude" companies with VC and/o
Employees and Ownership Criteria		PE funding under the Employees and
Choose Total Employees	Choose Employee Growth Rate	Ownership Criteria section.
and	1YR Growth Rate * from % to %	
Алу	Only Include Exclude	
0 - 100 Employees	PE-backed Firms	
100 - 1000 Employees > 1000 Employees	VC-backed Firms	
VC Funding Criteria		
Choose Total Funding Between S MM and S MM		
Between S MM and S MM		
Specialty Criteria		
Company age between and years		



Private Companies

The Location field is a text box that allows you to select one or more cities, states, regions or countries.

Location			
New York, USA x	San Francisco, CA x	South Atlantic, US x	
11228			
New York, NY			СІТҮ
Brooklyn, NY			CITY
Hauppauge, NY			CITY
Long Island City, NY			CITY
Conshohocken, PA			CITY

PRO TIP:

You can find cities by entering in zip codes and you can find states by entering the two-letter postal abbreviation.

This search uses both industries and keywords, allowing you to change the lens by which you are viewing a collection of companies.

Industry Criter	ia	
Keywords / Ir	ndustries	
Type in a ke	wword or industry	
Show all indus	stries	
Industries	Contains Any	All Industries Selected
Keywords	Contains Any 🔻	All Keywords Selected
Industries	Contains Any	

Note: This functionality is only available for Private Company Advanced Searches.

Advanced Searches

Private Companies

Note that when entering a term in the search box, it will provide you with options and will indicate whether each option is an industry or keyword.

Keywords / Industries				
apparel				
Apparel	KEYWORD			
Apparel Retail	INDUSTRY			
Apparel, Footwear & Accessories	INDUSTRY			

To view a list of all industries, click the "Show all industries" link below the text box. The industries are categorized by sector. Click on the + next to the sector to view the underlying industries. Check the boxes next to the industries you'd like to include in the search or check the box next to the sector to include all industries listed underneath. Note that you cannot search by the sector name itself, just by the industries underneath.



Private Companies

Depending on your search combination of industries and keywords, each term will either further refine or broaden your search.

For example, Airbnb is a software platform, so its industry is Software & Internet Services and its keywords—Hospitality, Consumer Services, Booking, Software and Marketplace—provide additional information about its business.

How to Search by Industry, Keyword or Both

When creating a new search, consider this example using the Apparel space:

Searching by the industry Apparel Retail limits the search to companies that have "Apparel Retail" as their industry.

Searching instead by the keyword Apparel expands this universe, providing results across multiple industries. Using a more specific keyword such as Footwear will narrow your search.

Searching for companies that have both the keywords Apparel and Manufacturing refines the search in a different way.

Other Tips and Tricks

When searching by multiple keywords, you'll want to choose between Contains All and Contains Any. Because a company can only have one industry, including multiple industries uses a Contains Any logic.

Keywords / Indus	stries		
Type in a keywo	rd or industry		
Show all industries	5		
Industries	Contains Any	All Industries S	Selected
	Contains All		
Keywords	Contains Any 🔺	Apparel x	Manufacturing x

Customize Private Company Search Results Columns

To view the criteria most relevant to your search, adjust the columns included on your search results using the Add Columns button at the top right of the page.

≡ PrivCo		Welcome, Elaine -
1,056 Search Results	Add Columns (Choose up to 9 columns)	arch Add Columns
	✓ Company Name	
Page 1 of 43	Country	1 2 3 4 5 > »
	✓ State	
Company Name	✓ Industry	Revenues 🖂
100% Speedlab LLC	✓ Keywords	\$26 MM
	✓ Revenues	
5.11, Inc.	Total Funding Raised	ear, \$300 MM 1YR Growth Rate: 0.0%
	Employees	3YR CAGR: 0.0%
618 Main Clothing Corp.	Company Age	\$80 MM
	Contacts	
A & H Sportswear Co., Inc.		\$70 MM 1YR Growth Rate: 11.1%
A & M LLC	Close	\$143 MM
	Apparel Footwaar 8	

Note: This functionality is only available for Private Company Advanced Searches.



Refine Your Private Company Search in Two Ways:

Option 1: The Revise Search button will take you back to the Advanced Search functionality, allowing you to adjust your search criteria. *This functionality is available for all Advanced Searches.*

Option 2: Refine your results directly on the search results using the dropdown arrows next to the columns. All columns are editable here with the exception of Company, Company Age and Industry.

Sort your results using a specific column by clicking the dropdown arrow next to each column header (with the exception of the Industry column).

This functionality is only available for the Private Company Advanced Search.

= PrivCo	Name - Enter priva	te company or investor name	٩	Welcome, Elaine 🗸		
1,056 Search Result	S Revise Search Show S	Search Criteria		Save Search Export Add Columns		
Page 1 of 43				1 2 3 5 > »		
Company Name 🖂	State 🖂	Industry 🖂	Keywords	Revenues 🔽		
100% Speedlab LLC	California	Apparel, Footwear & Accessories	Apparel, Manufacti	 Sort Smallest to Largest 		
5.11, Inc.	California	Apparel, Footwear &	Accessories, Appa Footwear, Manufac			
		Accessories	Outdoor view more	0 MM 4,900 MM		
ote: The search result	s pages default	rel, Footwear & ssories	Apparel, Manufact	Corresponding Revenue Range		
de the left-hand navig	1 0	rol Eastwaar 8	Apparel, Manufact	0.4 MM 4,900 MM		
ew the navigation pane, click on the three rizontal lines at the very top left of the		anarian	Apparel, Manufact	Apply Reset		
age.		e rel, Footwear & ssories	Apparel, Manufactu	uring \$13 MM		



Investors

		Reset
ocation		
hoose Region/Location		
Worldwide		Investor search criteria
United States		
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City or Postal Code 🖈 Within 25 miles 🔻		- FIEIEIIEU Slayes
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Choose Investor Types	Choose Preferred Stages	
Any	Any Any	
Angel Investor Group	Seed	
Angel / Individual	Early Stage	
Government	Mid Stage / Expansion	
Business Incubator / SBDC	Late Stage / Mezzanine	
Private Equity	 Buyouts / Acquisitions 	-
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industry Preferences		
Choose Investor Industry Preferences: Optional: Includes only investors making one or more past investments in your selected in	dustries	
Choose Industries		
Advertising & Marketing Chear Aerospace & Defense		
Agricultural Products		
Apparel Retail		
Apparel, Footwear & Accessories Auto Parts		
Automotive & Consumer Vehicle Retail		
- 🖸 Banks	-	



Fundings

The Fundings search is essentially two searches in one: You can either search by Funding Round Size *or* Total Funding Raised.

This search defaults to Funding Round Size and can be changed to Total Funding Raised using the check boxes at the top of the search criteria. You cannot search both options at the same time.

Reset Search	
	Search criteria options
Search Type	include:
Search by Funding Round Size: Search by Total Funding Raised:	
S Min MM S Max MM	Funding round size or
or choose a size/range from the list below.	Ű
Any 🍝	Total funding raised
< \$1 MM	Dete vere ve
\$1 MM - \$10 MM	Date range
\$10 MM - \$25 MM	a lovestor turos
× 325 MM	Investor type
and/or Round/Transaction Date From To	Funding type
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Choose Region/Location Choose Industries Worktwide United States Alabama Alabama Alasia Alabama Alasia Alabama Alabama Alasia Alabama	Rounds of Unspecified Size
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M&A Deals

M&A Deals is a broad search and will include PE deals.

Private Company M&A Deal Sea p: Select multiple search options while holding the Control (Windows) or Cor		ed selection.
		Reset
Location and Industry Criteria		
Choose Region/Location	Choose Target Industry	
Worldwide United States Alabama Alaska Arizona Arkansas	Advertising & Marketing Aerospace & Defense Agricultural Products Apparel Retail Apparel, Footwear & Acce Auto Parts Automotive & Consumer V Banks Biotechnology	M&A Deals search criteria options include: Deal size Date range Ownership
Choose Deal Size	Choose Date	
Between \$ MM and	Custom Date Range: *	
\$ MM	From To	
Алу	Choose Ownership Criteria	
< \$25 MM	Include Deals With VC-Backed Targe	et 🗸
\$25 MM - \$100 MM		Note the option to "Include
\$100 MM - \$500 MM > \$500 MM	Include Deals With PE-Backed Targe	Deals of Unspecified Size" at
✓ Include Deals of Unspecified Size	Any Buyer Type	the bottom. If the deal size is important to your search, leave this box unchecked.

Advanced Searches

PE Deals

	ulty firm or Target is a Private Equity backed compar	·		
: Select multiple search options while holding the Control (V	(indows) or Command (Mac) key and clicking the de	sired selection.		
Location and Industry Criteria		PE Deals search criteria		
Choose Region/Location	Choose Target Industry	options include:		
Vorldwide United States Alabama Alaska Arizona Arkansas	Advertising & Marketing Aerospace & Defense Agricultural Products Apparel Retail Auto Parts Auto Parts Automotive & Consumer V Banks	 Deal size Date range Additional target funding 		
Choose Deal Size	Choose Date Custom Date Range + From to	Note the option to "Include		
\$ MM		Deals of Unspecified Size" a		
\$ MM		Deals of Offsbechied Size a		
	A			
S MM	*	the bottom. If the deal size is		
\$ MM Any < \$25 MM	•	the bottom. If the deal size is important to your search, leave this box unchecked.		



Save Your Search

The Save Search button allows you to save your entire search. You'll be prompted to create a name for your search.

	Priv Co	Name 👻 Enter private comp	pany or investor name	Q	Welcome, Elaine 🗸			
6,14	3 Search Results	Revise Search Show Search (Criteria	Save Search	Export Add Columns			
Page 1	of 246			1	1 2 3 4 5 »			
	Company Name	State 🖂	Industry 🖂	Keywords	Revenues 🖂			
	.decimal, Inc.	Florida	Health Care Equipment	Health Care Equipment, Health Care Technology, Health Care \$6 MM view more				
	101 Mobility LLC	North Carolina	Health Care Services	Franchisor, Health Care\$4.1 MMServices, Health Care1YR Growth Rate: 7.0%3YR CAGR: 24.0%				
	12 Oaks Management Services Inc.	^{S,} Texas	Health Care Services	Health Care Services, Health Care	\$55 MM			
	1960 Family Practice, PA	Texas	Health Care Services	Health Care Services, Health Care	\$62 MM			



Saved Searches

Once saved, you can find these at any time on the Saved Searches page. To navigate to this page use the three horizontal lines at the very top left of any page and click on Saved Searches.

These lists are dynamic, which means that when you access the search from this page, your results will reflect the most current universe that meets its criteria. To view the Search Criteria, click the + next to View Details.





Export Your Search

You can export your results for further analysis.

Export options include Excel, Salesforce or, for those with API access, you can export the Company Profile IDs in order to call down the corresponding data sets in PrivCo's API. To learn more about API integration, contact your Account Manager or email us at sales@privco.com.



You can export the entirety of your results (within the data export limits) or you can select multiple companies across search results pages to include in an export.

Before you export, you will be shown the number of rows you are downloading versus your remaining quota, providing visibility into what you've used thus far and allowing for seamless management of your data extraction limits.



Watchlists

The Watchlists allow you to organize and stay on top of the companies you find interesting. Create multiple Watchlists and organize them into collections that fit into your workflow.

When a relevant update has been made to one of the companies on your Watchlist, you will receive an email alert.



Watchlists

The Watchlists show each company's financial details, including current revenue and employee numbers, growth rates and any relevant funding details.

You can export the data included on the full company profile directly from the Watchlist.

	ount > Watchlist > Detail											
° C	otential Real Estat	te Cli	ents						E	xport	E	dit
		Revenues			Employees		Funding					
	Company Name	Current	1 Year	3 Year	Current	1 Year	3 Year	Valuation	Raised	vc	PE	
	Andrew Arroyo Real Estate, Inc.	\$4M	27.8%	36.4%	48	20%	33.9%					
	Consumer Real Estate Finance Co.	\$6M	13.2%	31.7%	66	37.5%	24.7%					
_	8Z Real Estate	\$25M	26.5%	17.4%	184	10.2%						

Watchlists

You can add companies to your Watchlists from each company's profile page or Related Companies section. You can also create a new watchlist during this process.

Combined Properties, Inc. is a privately-held residential and commercial real estate c Properties, Inc. was founded in 1984. Combined Properties, Inc. headquarters are located in Of Columbia.	Save to Watchlist Default Growing Beverage Co Acquisition Targets for	terage, ent	
JONIBINED PROPERTIES FINANCIALS AND RFIS	Potential Real Estate (
Income Statement [Edit] 2017 2016	Or new title	e	
Revenues [Edit] \$106 MM \$104 MM	Save	Cancel	Þ
Employees [Edit] 2017 2016	2015	2014	
Total Employees [Edit] 70 73	80	80	

PrivCo Chrome Extension

All clients have access to the PrivCo Chrome Extension. Add the extension to your Chrome browser and when you navigate to a company website for which we have a profile, the extension will turn blue and provide quick access to the company's data.

To download the PrivCo extension, you must use Chrome as your web browser. Navigate to the Chrome Store.

Using the search box, find the PrivCo app and click Add to Chrome.





has a company profile, the PrivCo extension will

turn blue.

PrivCo Chrome Extension

Once you've added the С B Ø ← \rightarrow https://chrome.google.... Р ☆ extension, a grey box with a "P" will appear to right of your browser bar. The next time you 入 🧭 \rightarrow С B ← https://www.warbyparker.com ☆ navigate to a company website for which PrivCo

Click on the blue extension box and a window will pop up. The first time you navigate to this window, you will need to log in.

Once logged in, clicking on the blue chrome extension will provide you with high-level firmographic details, as well as a link to the full PrivCo profile.



Salesforce Integration

Salesforce integration is available to subscribers with a PrivCo Professional license.

To set up Salesforce integration you will need help from your Salesforce administrator (this will be someone in your organization). To request API set-up instructions, give us a call at (212) 645-1686, email your account manager or email us at <u>sales@privco.com</u>.

Once your administrator has set this up, each user can first navigate to their dashboard and then copy this URL <u>https://www.privco.com/salesforce/connect</u> and paste it into your browser, then click the "Connect" button and log into Salesforce via PrivCo.



Salesforce Integration

Once you have logged into Salesforce via PrivCo, you can now push the following data to Salesforce by clicking on the Salesforce button on the company profile:

- Company name
- Description
- Most recent revenue number
- Most recent employee count
- Corporate headquarter address
- Website
- Phone number
- Fax

Important note: Each piece of data will only show up for you in Salesforce if you have a corresponding Salesforce field. Please speak to your Salesforce administrator about this.



Salesforce Integration

You will be asked to either create a new record or update an existing one. If our system detects a duplicate within Salesforce, you will be alerted and a new record will not be created. You'll need to go back and choose "Update Existing Record."







Further Assistance

Questions or Suggestions?

We welcome your questions and input. You can reach us weekdays from 10:00 a.m. to 6:00 p.m. Eastern at support@privco.com or (212) 645-1686.

Invite Your Colleagues to PrivCo

PrivCo is a critical resource for many different teams across various organization types. We invite your colleagues to see firsthand how PrivCo can accelerate their research and discovery efforts.

PrivCo use cases include:

- Business development
- Competitive intelligence
- Corporate research
 departments
- Sourcing targets
- Deal comps
- Transaction/valuation multiples
- Deal sourcing and origination
- Valuation comps
- Sales acceleration

- Risk and compliance
- Corporate/strategic development
- Prospect and lead/coverage segmentation
- Pitch book development
- M&A list generation
- Market intelligence
- Due diligence

Contact your Account Manager or email us at sales@privco.com to explore subscription access for your colleagues.